



Nucleus SIPP, Flexi SIPP and Modular iSIPP only.

Please complete this form in BLOCK CAPITALS and return it by:

- post to Nucleus, Suite 202 Warner House, 123 Castle Street, Salisbury, SP1 3TB, or
- secure message via your online account with us.



Instruction to your Bank or Building Society to pay by Direct Debit

Service User Number

880113

Name(s) of Account Holder(s)

Reference

Bank/Building Society Account Number

Instruction to your Bank or Building Society

Please pay James Hay Pension Trustees Limited Direct Debits from the account detailed in this instruction, subject to the safeguards assured by the Direct Debit Guarantee.

Branch Sort Code

I understand that this instruction may remain with James Hay Pension Trustees Limited and if so, details will be passed electronically to my Bank/ Building Society.

Name and full address of your Bank/Building Society

To: The Manager

Bank/Building Society

Signature(s)

Address

Address

Postcode

Date (DD/MM/YYYY)

Banks and Building Societies may not accept Direct Debit instructions for some types of account.

NU197
4/2026

This guarantee should be detached and retained by the Payer

The Direct Debit Guarantee



- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
- If there are any changes to the amount, date or frequency of your Direct Debit, we will notify you 10 business days in advance of your account being debited or as otherwise agreed. If you request James Hay Pension Trustees Limited to collect a payment, confirmation of the amount and date will be given to you at the time of the request
- If an error is made in the payment of your Direct Debit, by James Hay Pension Trustees Limited or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society
 - If you receive a refund you are not entitled to, you must pay it back when James Hay Pension Trustees Limited asks you to
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.