

Re-registration authority (full transfers only)

Please complete and sign this form before sending it to us at this address:



Nucleus Client Relations, PO Box 26968, Glasgow, G2 9DY

If anyone forgets to add a date to their signature, we'll treat the day we receive this form as the signing date.



If you've any questions, please don't hesitate to contact our client relations team.



0131 226 9535



client.relations@nucleusfinancial.com



Important information

Where necessary, we'll send a scanned copy of this form to the ceding scheme via email. However, in some cases forms may need to be posted, we would like to remind you to double check the ceding company address being added to this form. Nucleus don't maintain a register of provider addresses and therefore depend on the information included on this form. If this address is incorrect, it may ultimately cause delays to receipt of the transfer proceeds.

To: Plan/Account manager

Please insert full manager name and address

Reference: Account/plan number

I authorise Nucleus to approach the Plan/Account manager (detailed above) to obtain relevant information regarding my Plan/Account and authorise the Plan/Account manager to disclose such information.

I confirm that the re-registration of all the assets will not change the beneficial ownership from (or among) the current holders.

Contact email address

I authorise the Plan/Account manager detailed above, to process a **full re-registration** and forward all available cash and subsequent residual cash balances to Nucleus on a frequent and ongoing basis until my account is closed. Please note Nucleus do not have a minimum cash receipt policy.

Contact phone number

Personal details

Name

Postcode

Nucleus client reference (if known)

Nucleus account number

N

Residential address

Date of birth

National insurance number

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Pensions only

Are the sums and assets being transferred (tick whichever applies)

Already entirely in drawdown

Already partially in drawdown

Not in drawdown

Important information

If the Plan/Account manager are unable to re-register my assets held in my account, or if Nucleus are unable to accept any assets, I understand and accept that those assets will be sold (in accordance with the transferring provider's best execution policy) and the proceeds will be transferred to Nucleus as cash without further notification to me

Yes No

I will incur any costs of re-registration without being notified

Yes No

Signed

Print name

Date (dd-mm-yyyy)

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For literature in alternative formats, such as Braille, large print, audio or E-text, please call us on 0131 226 9535, or via the Typetalk service on 18001 0131 226 9535.



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www.nucleusfinancial.com