

Change of Name

Please complete and sign before sending this form to us at the address below or via Jira messaging. If anyone signs but forgets to date a signature, we'll treat the day we receive this form as the signing date.

 Nucleus client relations, PO BOX 26968, Glasgow G2 9DY

 Please also supply us with the relevant legal document to support this change.

Client reference number starting '100'

Please state your previous name

Name (including title)

Please state your new name

Name (including title)

Bank account updates

Would you like us to update the name held against the bank account details we hold for you to match the above new name?

No

Yes, please update my bank account name to:

Please confirm the full name of the account holder registered at the bank or building society. If its a joint account, please note the full name of both account holders, e.g. Mr Joseph Bloggs and Mrs Jane Bloggs.

For the following bank accounts held – please add the last four digits of the account(s):

Handwritten signature - previous name

Date

Marital status updates

Where necessary, if you would like us to update your marital status, please tick the appropriate box below:

Civil Partnership

Separated

Co-habiting

Single

Divorced

Widowed

Married

No change

Handwritten signature - new name

For literature in alternative formats, such as Braille, large print, audio or E-text, please call us on 0131 226 9535, or via the Typetalk service on 18001 0131 226 9535.



0131 226 9535



client.relations@nucleusfinancial.com



www.nucleusfinancial.com

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