

CURTIS BANKS TAX YEAR END DEADLINES 2025-26

Date	Deadline	Notes
Wednesday 11 March	Last day for regular contributions with 1 April collection date	Applications must be fully completed with no outstanding or missing requirements.
Thursday 12 March	Last day for new drawdown requests for PCLS and income/UFPLS	Where cash is available for the PCLS payment. Where cash is not available or investments are held through investment managers or investment partners, we'll be reliant on third parties and can't be guaranteed. Valuation of property and non-standard investments may impact this deadline.
	Last day for regular and one-off income payments (cash to be available)	If disinvestments or return of funds are required, these will be reliant on third parties and must be considered in lead times.
Monday 30 March	Last day for new SIPP applications	Establishment can't be guaranteed unless all requirements are met.
		Applications must be fully completed with no outstanding or missing requirements.
Thursday 2 April	Last day for single contributions	

Please note: deadlines quoted are for requests in full, where no further information is required.

If your client wants to take tax-free cash or income before tax year end and needs to disinvest assets to do so, please make sure you have checked the requirements and cut-off dates of all firms involved, paying particular attention to any transactions that require original documents.

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