



Discretionary loan trust receipt of repayment

Please complete this form in BLOCK CAPITALS and return it by:

- **post** to Nucleus, Suite 202 Warner House, 123 Castle Street, Salisbury, SP1 3TB, or
- **secure message** via your online account with us.

If you need any help, please call your Customer Support Team or our general enquiry number 03455 212 414.

Using this form

This form should be used by the lender to acknowledge receipt of the repayment of part or all of the loan.

It should be handed to the trustees who should keep the receipt in a safe place with the deed of trust and loan agreement.

Please include the following details:

- The names of all trustees including the lender if they are still a trustee.
- The amount of loan repaid and received by the lender.
- The amount of the remaining loan if any.

The lender should then sign and date the document.

Section 1 - Details of receipt of repayment

To (Trustees' names)

In reference to the loan outstanding to me, I hereby acknowledge receipt of the following amount as part/full repayment:

£


I confirm that the amount of the loan still outstanding is

£


/ Nil and the terms of the original loan agreement continue to apply to any outstanding loan amount.

Signed (Lender signing with a 'wet' signature)

Date (DD/MM/YYYY)

 03455 212 414

 ask@nucleusfinancial.com

 nucleusfinancial.com

For literature in alternative formats, such as Braille, large print, audio or E-text, please call us on 03455 212 414, or via the Typetalk service on 18001 03455 212 414.

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