

For advisers

Our new  
platform

**nucleus<sup>o</sup>**  
platform

**New business**

The new  
**Nucleus Platform**

a comparison with  
James Hay Online



## How does the new Nucleus Platform compare with James Hay Online?

**We're excited to bring the Nucleus Platform to market. Our new digital first platform uses the latest technology.**

It includes more digital processing, e-signatures, instant reports, improved model portfolio functionality, online drawdown, pre-funded pension tax relief, and a suite of new tools. All designed to make your life easier and help make your business more efficient.

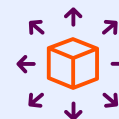
On the following pages we summarise how the functionality it provides compares with James Hay Online, so you can see the improvements we've made.

### Key benefits of the new Nucleus Platform



#### A more digital, lower-paper experience

E-signatures, instant reporting, and end-to-end online processing replace paper forms, delivering faster, more efficient administration for advisers and clients.



#### Broader product and transaction range

Supports a wider set of products and features, including Junior ISAs, Joint GIAs, bulk switches, and full digital pension management.



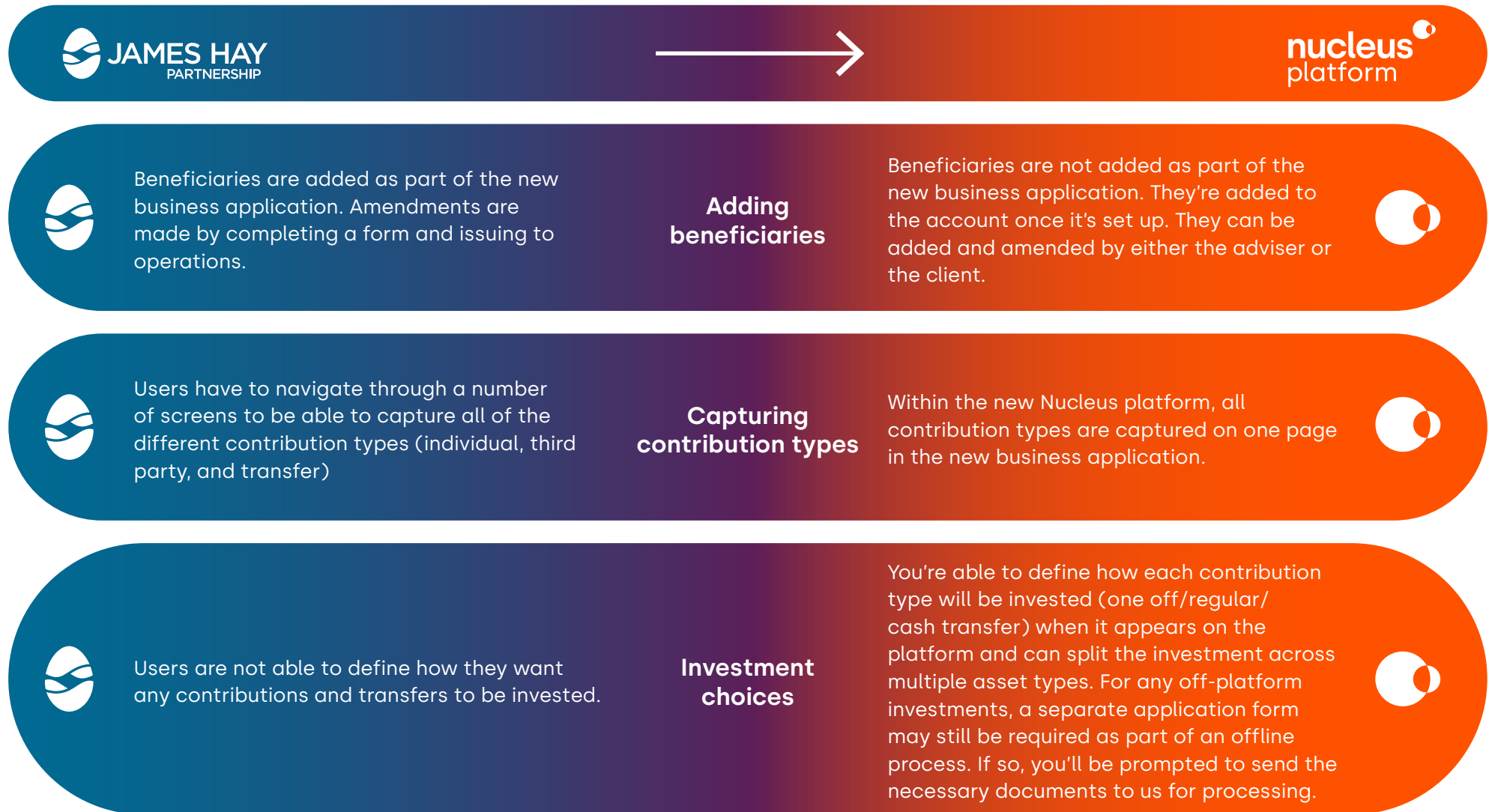
#### Advanced tools for advisers and clients

Integrated CGT calculator, investment research, adviser charge management, and customisable client access provide a richer, more efficient, and engaging platform experience.

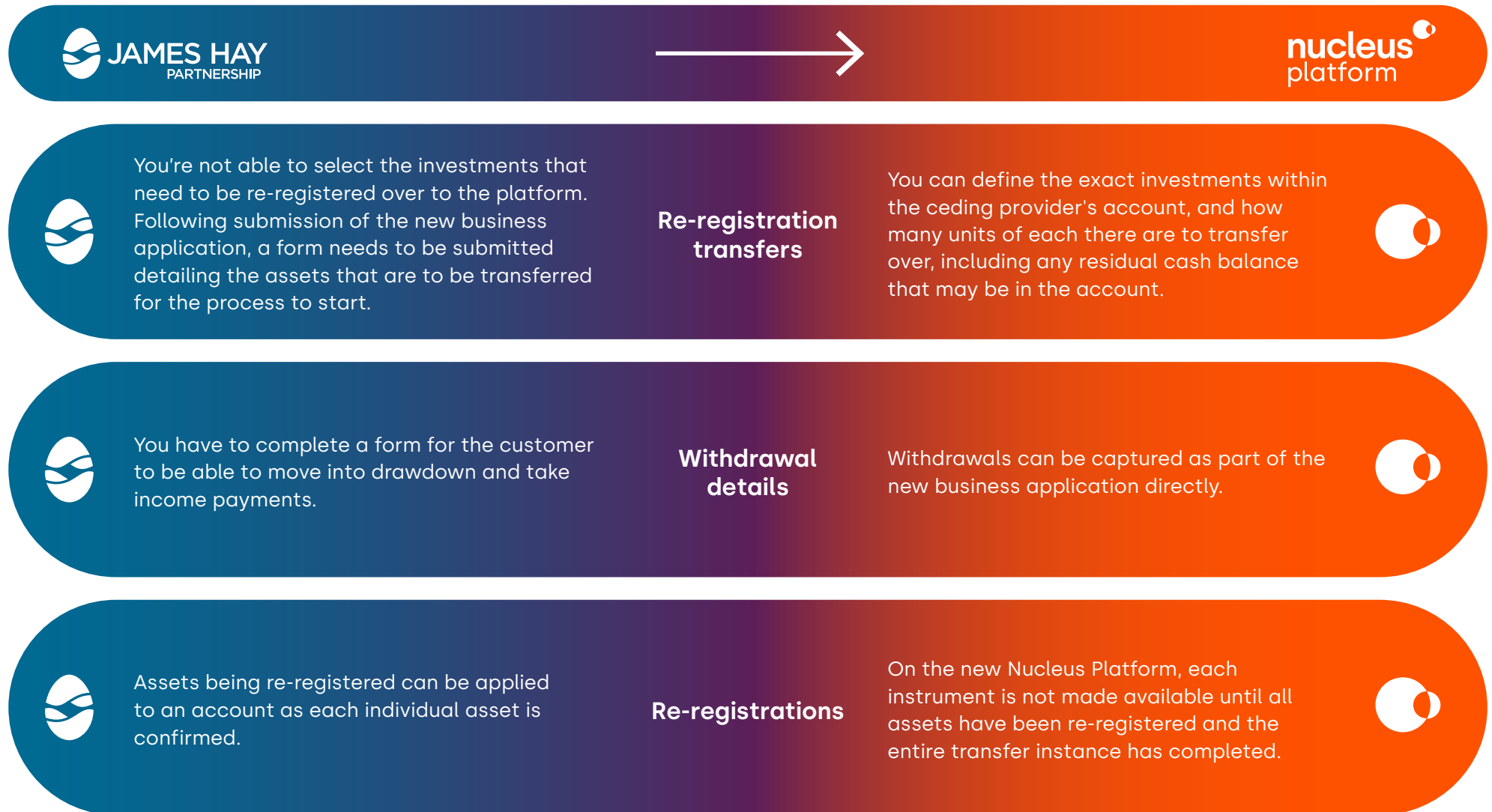
## New business. What's changing?




## New business. What's changing?



## New business. What's changing?



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**For literature in alternative formats, such as Braille, large print, audio or E-text, please call us on 03455 212 414, or via the Typetalk service on 18001 03455 212 414.**

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