



Nomination of death benefit for the Nucleus APP account




Please complete and sign before forwarding to us at the address below.

 Nucleus client relations, PO BOX 26968, Glasgow G2 9DY

 If any party signs but fails to date a signature, the date that we receive this withdrawal form will be deemed to be the date that the signing party signed the agreement.

 If we don't have a nomination on file for you it may take longer to settle any pension death benefits to your beneficiaries. You can amend your choice at any point. Your expression of wishes will remain in force until you notify us, in writing, of any changes you wish to make.

 Please note death benefits are distributed as a lump sum payment to nominees (they cannot be paid out as a pension to nominees). Nominees also have the option of transferring part or all of the death benefits to another pension arrangement (rather than take a lump sum payment).

Client name

I wish the Scheme Administrator to pay any pension death benefits to the beneficiaries and in the proportions as follows:

Beneficiary

Lump sum proportion %

Account number

N

Pension death benefit to be paid to an individual(s)

Special instructions

If you have any special instructions in relation to payment of pension death benefits please detail below: e.g. on death of dependant please pay residual balance as a lump sum to...charity of my choice...

- I accept that this nomination is only an expression of my wishes.
- I understand that whilst the scheme administrator will pay due consideration to those wishes they have absolute discretion as to beneficiaries and to the proportion of benefits paid to each beneficiary.
- I understand that I can change this nomination at any time and that the scheme administrator will refer to the latest completed form held.

Signed

Date