RAS declaration form

(for use with the Nucleus Pension account for a child who is 16 or 17)

Please complete this form and send to us via Jira Messaging. Under Legislation, as the child is 16/17 years old at point of opening the pension, they must sign the Relief at Source (RAS) declaration.

Completing the form

Please ensure this form is completed accurately. If you are unclear about anything, please contact the Client relations team.

Returning the form

Please return the completed form via Jira messaging or by post to:

Nucleus,
PO Box 26968,
Glasgow,
G2 9DY

If you have any questions please contact our client relations team on 0131 226 9535, or by email on client.relations@nucleusfinancial.com.

Additional Support

We recognise that personal circumstances, life altering events, or health issues could mean that you need some extra support. If there is anything we can do to help make dealing with us easier, please speak to one of our team and we'll work with you to put the right help in place. For more informaton on the types of support we can offer, visit nucleusfinancial.com/supporting-customers.

Child's name

Client reference

RAS declaration for 16/17 year olds

I confirm that the total contributions to any registered pension schemes in respect of which I am entitled to income tax relief will not exceed the higher of (a) the basic amount set out in section 190(4) of the Finance Act 2004 (currently £3,600), or (b) my relevant UK earnings, in a tax year.

If an event occurs, as a result of which I am no longer entitled to tax relief on my contributions, I will tell you in writing no later than:

- 5th April in the year of assessment in which this event occurs; or
- If later, within 30 days of the occurrence of the event.

I confirm that the particulars set out herein and in the application form to establish my Nucleus Pension account, that relate to me, and the declarations above are, to the best of my knowledge and belief, correct and complete.

I acknowledge and accept that if I pay more into my pension than I'm entitled to under HMRC rules and tax relief is claimed on those payments, I may be liable to tax charges and interest.

Print name

Signature

Date [dd-mm-yyyy]

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For literature in alternative formats, such as Braille, large print, audio or E-text, please call us on 0131 226 9535, or via the Typetalk service on 18001 0131 226 9535.

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02-2026